

GOODWILL INDUSTRIES OF THE SOUTHERN RIVERS, INC.  
FOR THE TWELVE MONTHS ENDING DECEMBER 31, 2011  
CONSOLIDATED BALANCE SHEET

	12/31/2011	12/30/2010	
<b>ASSETS</b>			
Cash	1,827,778.29	1,586,120.66	
Short-Term Investment	228,283.80	227,593.40	
Accounts Receivable	2,345,031.28	1,029,924.12	
Pledges Receivable	22,914.07	26,321.83	
Inventories for Sale or Use	812,162.56	775,776.37	
Long-Term Investments	2,411,782.74	2,470,441.21	
Prepaid Expenses & Deferred Charges	156,479.16	140,223.28	
Land, Improvements, Building & Equipment	8,170,304.68	8,607,366.67	
<b>TOTAL ASSETS</b>	<u>15,974,736.58</u>	<u>14,863,767.54</u>	7.47%
<b>LIABILITIES AND NET WORTH</b>			
Accounts Payable	292,091.13	251,896.03	
Accrued Expenses	733,319.00	295,713.13	
Other Current Liabilities	16,706.76	14,950.60	
Deferred Revenue	600.00	3,246.22	
Long-Term Indebtedness	3,033,333.44	3,222,916.73	
<b>TOTAL LIABILITIES</b>	<u>4,076,050.33</u>	<u>3,788,722.71</u>	7.58%
<b>NET WORTH</b>	11,898,686.25	11,075,044.83	7.44%
<b>TOTAL LIABILITIES &amp; NET WORTH</b>	<u>15,974,736.58</u>	<u>14,863,767.54</u>	7.47%